PERSONAL LOAN CONTRACT

Only a <u>relative of the resident</u> may make a personal loan to the resident when the lender is a certified family home (CFH) provider, a relative of the provider, or a member of the provider's household. When such a loan is made, the CFH provider must ensure the terms of the loan are described in a written contract signed by the resident or resident's representative and maintained in the resident's records. Additionally, the provider must immediately document repayments toward the loan. See IDAPA 16.03.19.275.01.c.

The provider is the adult responsible for maintaining the CFH and providing care to residents. Full Legal Name: Certificate No.:
<u>RESIDENT INFORMATION</u> The resident is the vulnerable adult living in the provider's CFH who is the recipient of a personal loan.
Full Legal Name: Date of Birth:
LENDER INFORMATION The lender is the individual who is making a personal loan to the resident.
Full Legal Name: Loan Amount:
Telephone Number: () Email Address:
Relationship to Resident: Relationship to Provider:
Terms of the Loan The terms under which the personal loan is to be repaid to the lender. Date the Loan Amount is to be Repaid in Full to the Lender: Other Terms of the Loan:
RESIDENT'S OR RESIDENT'S REPRESENTATIVE'S SIGNATURE DATE REPAYMENT TRACKING The provider must immediately update documentation of repayments towards the loan.
PaymentPaymentLoanPaymentLoanPaymentPaymentPaymentPaymentPaymentLoanDateAmountBalanceDateAmountBalance